North Dakota Production Study

Released June 10th, 2021

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Energy Dependent

Do you believe the United States should continue to work towards becoming energy independent and not rely on foreign sources to meet our energy needs?

Yes
89%

Unsure
5%

No
6%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	86%	88%	76%	93%	94%
Unsure	2%	0%	12%	4%	5%
No	12%	12%	12%	3%	1%

By Gender

Column %	Female	Male
Yes	91%	86%
Unsure	6%	4%
No	3%	9%

By Education Level

Column %	HS	College	Grad+
Yes	92%	87%	84%
Unsure	6%	1%	8%
No	1%	12%	8%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	92%	50%	87%	100%	83%
Unsure	3%	36%	0%	0%	6%
No	5%	14%	13%	0%	10%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	97%	78%	84%
Unsure	1%	12%	2%
No	2%	10%	14%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	96%	76%	88%	95%
Unsure	1%	13%	2%	5%
No	3%	11%	10%	0%

Gas Prices

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Have the recent increases in gasoline prices caused a negative financial impact to you or your family?

Yes
58%

No
36%

Unsure
5%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	35%	64%	64%	67%	63%
No	47%	31%	36%	30%	33%
Unsure	17%	5%	0%	4%	4%

By Gender

Column %	Female	Male
Yes	64%	52%
No	29%	44%
Unsure	7%	4%

By Education Level

Column %	HS	College	Grad+
Yes	62%	62%	36%
No	31%	33%	58%
Unsure	6%	4%	6%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	61%	57%	98%	85%	2%
No	35%	43%	0%	15%	40%
Unsure	3%	0%	2%	0%	58%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	76%	41%	23%
No	20%	55%	53%
Unsure	3%	4%	24%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	73%	31%	50%	53%
No	23%	59%	45%	45%
Unsure	4%	10%	5%	2%

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Which mode of transportation do you believe is the safest and best method of transporting oil and natural gas from production fields to the places it needs to go?

Pipelines
77%

Unsure
5%

By Train
12%

By Truck
6%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Pipelines	58%	77%	77%	79%	85%
Unsure	10%	2%	5%	10%	2%
By Train	28%	13%	17%	9%	2%
By Truck	4%	9%	2%	3%	10%

By Gender

Column %	Female	Male
Pipelines	73%	80%
Unsure	5%	6%
By Train	12%	11%
By Truck	9%	3%

By Education Level

Column %	HS	College	Grad+
Pipelines	81%	76%	66%
Unsure	2%	7%	14%
By Train	10%	10%	15%
By Truck	7%	7%	6%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Pipelines	82%	53%	68%	53%	29%
Unsure	5%	0%	6%	12%	8%
By Train	9%	0%	25%	0%	58%
By Truck	4%	47%	0%	36%	5%

By Ideology

Column %	Conserv.	Moderate	Liberal
Pipelines	97%	64%	19%
Unsure	2%	8%	15%
By Train	1%	17%	44%
By Truck	1%	11%	22%

By Party

Column %	Repub.	Dem.	Indep.	Other
Pipelines	97%	38%	70%	79%
Unsure	2%	11%	15%	10%
By Train	0%	32%	8%	10%
By Truck	1%	19%	6%	1%

Pipelines Effective and Efficient

Do you believe that oil and natural gas pipelines are an effective and efficient way to transport these products across the country?

Yes
82%

Unsure
5%

No
13%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	63%	79%	77%	87%	92%
Unsure	3%	1%	6%	8%	4%
No	34%	20%	17%	5%	4%

By Gender

Column %	Female	Male
Yes	73%	88%
Unsure	6%	4%
No	21%	8%

By Education Level

Column %	HS	College	Grad+
Yes	87%	80%	70%
Unsure	5%	2%	11%
No	8%	18%	20%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	87%	53%	73%	53%	29%
Unsure	3%	36%	0%	12%	13%
No	10%	11%	27%	36%	58%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	98%	75%	24%
Unsure	1%	10%	8%
No	1%	15%	68%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	98%	50%	83%	84%
Unsure	1%	12%	10%	6%
No	1%	38%	7%	10%

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Which of the following statements regarding energy production in the United States do you agree with the most?

Keep Fossil Fuels
59%

Enviro & Econ Concerns
19%

Transition to Alt
17%

Unsure
4%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Keep Fossil Fuels	40%	67%	61%	66%	62%
Enviro & Econ Concerns	23%	16%	22%	9%	22%
Transition to Alt	37%	17%	15%	15%	10%
Unsure	0%	0%	2%	9%	7%

By Gender

Column %	Female	Male
Keep Fossil Fuels	57%	61%
Enviro & Econ Concerns	16%	21%
Transition to Alt	23%	13%
Unsure	4%	5%

By Ideology

Column %	Conserv.	Moderate	Liberal
Keep Fossil Fuels	82%	37%	8%
Enviro & Econ Concerns	9%	39%	13%
Transition to Alt	5%	19%	74%
Unsure	4%	5%	5%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Keep Fossil Fuels	64%	28%	53%	48%	12%
Enviro & Econ Concerns	20%	14%	7%	5%	17%
Transition to Alt	13%	11%	40%	36%	71%
Unsure	3%	47%	0%	12%	0%

By Party

Column %	Repub.	Dem.	Indep.	Other
Keep Fossil Fuels	81%	18%	47%	45%
Enviro & Econ Concerns	12%	31%	34%	41%
Transition to Alt	4%	42%	15%	7%
Unsure	3%	8%	3%	7%

Ban New Wells

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Do you believe the United States should ban the development of new oil and natural gas wells?

Yes 16%

No 79%

Unsure 5%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	33%	22%	22%	8%	6%
No	61%	78%	75%	92%	87%
Unsure	6%	0%	2%	0%	7%

By Gender

Column %	Female	Male
Yes	23%	10%
No	73%	86%
Unsure	4%	4%

By Education Level

Column %	HS	College	Grad+
Yes	10%	22%	15%
No	87%	74%	74%
Unsure	3%	5%	11%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	12%	14%	2%	36%	66%
No	85%	50%	98%	64%	34%
Unsure	3%	36%	0%	0%	0%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	3%	19%	68%
No	97%	70%	24%
Unsure	0%	10%	8%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	3%	38%	19%	7%
No	97%	49%	72%	85%
Unsure	0%	12%	9%	8%

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Do you believe the United States should shut down existing oil pipelines that have been safely operating even though this could lead to gas prices going up?

Yes
12% 🏠1

No
84% 🏠🏠🏠🏠🏠🏠🏠🏠🏠1

Unsure
4% 1

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	30%	15%	15%	7%	5%
No	64%	80%	83%	92%	92%
Unsure	6%	6%	2%	1%	3%

By Gender

Column %	Female	Male
Yes	16%	9%
No	80%	88%
Unsure	5%	3%

By Education Level

Column %	HS	College	Grad+
Yes	11%	13%	12%
No	89%	80%	78%
Unsure	0%	8%	10%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	8%	25%	25%	5%	58%
No	88%	64%	75%	95%	42%
Unsure	3%	11%	0%	0%	0%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	3%	14%	48%
No	97%	79%	37%
Unsure	0%	6%	16%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	2%	31%	13%	11%
No	98%	58%	82%	84%
Unsure	0%	11%	6%	5%

Pipeline Projects Opinions

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What is your view of oil pipeline projects in general?

Positive
70%

Neutral
13%

Negative
17%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Positive	48%	72%	69%	76%	75%
Neutral	14%	4%	10%	21%	13%
Negative	38%	24%	20%	4%	11%

By Gender

Column %	Female	Male
Positive	61%	75%
Neutral	15%	12%
Negative	24%	13%

By Education Level

Column %	HS	College	Grad+
Positive	74%	68%	54%
Neutral	14%	9%	20%
Negative	12%	23%	26%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Positive	75%	39%	68%	48%	12%
Neutral	11%	36%	5%	47%	22%
Negative	14%	25%	27%	5%	66%

By Ideology

Column %	Conserv.	Moderate	Liberal
Positive	90%	51%	20%
Neutral	8%	25%	5%
Negative	2%	24%	75%

By Party

Column %	Repub.	Dem.	Indep.	Other
Positive	93%	24%	57%	69%
Neutral	6%	26%	32%	19%
Negative	1%	50%	11%	11%

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Have you heard of the Dakota Access Pipeline?

Yes
89%

No
10%

Unsure
1%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	92%	99%	87%	92%	82%
No	7%	0%	11%	8%	15%
Unsure	0%	1%	2%	0%	2%

By Gender

Column %	Female	Male
Yes	88%	89%
No	11%	10%
Unsure	1%	1%

By Education Level

Column %	HS	College	Grad+
Yes	86%	91%	91%
No	14%	7%	5%
Unsure	0%	2%	3%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	89%	79%	93%	72%	90%
No	10%	21%	7%	28%	10%
Unsure	1%	0%	0%	0%	0%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	86%	91%	93%
No	13%	8%	5%
Unsure	1%	2%	2%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	87%	93%	74%	78%
No	12%	6%	11%	19%
Unsure	1%	1%	14%	3%

Biden DAPL

![co/efficient logo]

Environmental activists are calling on the Biden Administration to shut down the Dakota Access Pipeline that has been bringing oil from North Dakota to U.S. markets since 2017. Shutting down the pipeline would likely increase the cost of gasoline. Do you believe the Dakota Access Pipeline should be shut down?

Yes
18%

No
77%

Unsure
4%

Crosstabs:

By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	37%	24%	22%	3%	14%
No	58%	73%	75%	89%	82%
Unsure	5%	3%	4%	7%	4%

By Gender

Column %	Female	Male
Yes	23%	16%
No	73%	80%
Unsure	4%	4%

By Education Level

Column %	HS	College	Grad+
Yes	14%	22%	30%
No	84%	70%	67%
Unsure	3%	8%	3%

By Race

Column %	White	Black	Nat. Amer.	Hispanic	Other
Yes	12%	78%	26%	5%	71%
No	85%	1%	73%	59%	19%
Unsure	3%	21%	2%	36%	10%

By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	1%	28%	79%
No	98%	62%	15%
Unsure	1%	10%	6%

By Party

Column %	Repub.	Dem.	Indep.	Other
Yes	1%	55%	7%	16%
No	98%	34%	69%	78%
Unsure	1%	11%	24%	6%

Methodology and Demographics

Fielded On: May 17-21, 2021

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Method: Mobile Text Response and Automated Landline Interviews

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Population & Sample Description:

436 Likely General Election Voters

-

MoE: +/- 4.69%

-

Weighting: Gender, Age, Education Level, and Party

-

For information, contact:
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Age

	%
18-34	15%
35-44	15%
45-54	13%
55-64	16%
65+	41%

Gender

	%
Female	51%
Male	49%

Race

	%
White	88%
Black	4%
Nat. Amer.	2%
Hispanic	1%
Other	4%

Education Level

	%
HS	54%
College	35%
Grad+	11%

Ideology

	%
Conserv.	57%
Moderate	32%
Liberal	11%

Party

	%
Repub.	65%
Dem.	32%
Indep.	2%
Other	1%

Method

	%
Texts	66%
Live Calls	34%